## **Inspections Training**



### Agenda

#### How to get started

- Finalize your account and get the app
- Login to download your property

#### How to submit inspections

- Scan Smart Tag
- Input details and submit inspections

#### **How to View Inspections**

- Select specific inspection points
- Download Reports

#### How to do more

- Adding Users, Administrative settings
- Hands-on Demo



## What's "Tap Report"?

It's a solution used to simplify

routine inspections and reports.





Finalize your account by finding the email with the subject line, **Tap Report New Account** then press the link.



Didn't receive the email? Check your spam folder or visit tapreport.com to create an account manually.



Create a new Pin # (minimum 4 digits not starting with 0) then press **Next**.

••• 🦻 Tap Report x +		▲ 2:42 () .11 ? ■	~
C ( a tapreport.io/secure/?pageview=new_pin&Login_Session=3mxbslt45l4jrvhqi4ynz0kg1g3wvl47710897		1	😧 🕲 🗯 🖬 👔 🕴
TAPREP9RT			as Paul Amendola
		Finalize Your Account	
Finaliza Vaur Account		Paul, create or enter your Pin # (e.g. 1818, minimum 4 digits not starting with 0)	
Paul, create a new Pin # (i.e. 1818, minimum 4 digits not starting with 0)	1	Create or enter Pin #	
Create New Pin #		Confirm your Pin #	
Confirm your Pin #	i i	••••	
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Next			
		View Full Page	
		About   Contact   Privacy	
		Logout as Paul Amendola Tap Report © 2022	
	Tap Report © 2022		



Press Download Apple app or scan this QR Code.







Press **Download Android app** or scan this QR Code.







Launch the **Tap Report** app by pressing the icon that's orange with a checkmark.





Input your Email, press Next, input your Pin # and press Next.

Don't have an email? You'll have to use your Manager's email to register then you can use an Employee #.

Tip: After inputting your Email, press Save and allow Touch/Face ID.





Upon logging in for the first time, the app will download all building specifications.

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		Next
<b>TAP</b> RE	P <b>9</b> RT	
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More Options	Loading Please wait	



For training purposes go ahead and press No thanks.

4:4 TAF	PREP <b>P</b> RT	.⊪I ເຈົ 🗭 ≣ Menu
	Set Started	e's any is.
	View Online No thanks	



Scan a Smart Tag with the back of your phone for **1-2 seconds**.





Scan a Smart Tag with the back of your phone for **1-2 seconds**.



\*Common scanner locations (may vary by phone)



Upon tapping a Standard Smart Tag, the screen will change.





The yellow banner tells you what you're inspecting.



Two most common options:

- All in Order
- Attention Required







If there was an issue, select Attention Required.



When Attention Required is Selected a list of pre-populated Cause Code options can be chosen such

### as Bracket Required.







(Optional) Add a note or image.



### **TAP**REP**9**RT



#### **TAP**REP**9**RT





#### Then press Submit.



#### **TAP**REP**9**RT



### **TAP**REP**9**RT





### Search

Press **Search** to see which inspections were just completed.

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Search	+
Q Search	
Project	$\times \blacksquare$
Fire Equipment	$\times \blacksquare$
10lb CO2	$\times \blacksquare$
ABC Company	$\times \blacksquare$
20 Front Street	$\times \blacksquare$
Floor / Area	×
Last hour	$\times \blacksquare$
2/10 <b>V</b> Show all In-Use	-
10lb CO2 - By North pillar	>
🔽 10lb CO2 - By Stair B	>
🔽 10lb CO2 - By Stair C	>



### **View Online**

#### Press Menu > Sync then View Online to see live data.

2:43 ┥ 🕐	I 🗢 🕞
Back	Sync
Browser	
Abc Company Up > ABC Company	
+ Showing Parking, weekly	
+ Performing Inspection	
Building	Alerts
20 Front Street	1 of 1
20 King Street	0 of 0
25 King Street	0 of 0
28 Front Street	0 of 0
32 King Street	1 of 1
45 King Street	0 of 0
75 King	0 of 0
Unit 12	2 of 2



### Sync Inspections and Log Out

Upon completion, press Menu > Sync then Menu > Log Out.

9:16	<b>(</b> ) ()	
	Menu	
<b>TAP</b> RE	Sync	
	View Online	
	Add Inspection Point	
	Reset	
	Reuse Smart Tag	
	Search	
	Replace/Activate Smart Tag	
	Scan Barcode	
	Swap Smart Tags	
	App Preferences	
	Batch Functions	
	Flashlight	



## **Admin App Training**



### How to edit an inspection point

Select or scan a Smart Tag with the back of your phone for 1-2 seconds.



\*Common scanner locations (may vary by phone)



### How to edit an inspection point

Press More in the yellow banner then Edit.





### How to add an inspection point

Press **Menu** > **Add New Inspection Point** or scan a new Smart Tag with the back of your phone for 1-2 seconds.





\*Common scanner locations (may vary by phone)

### **TAP**REP**9**RT

### **Inspection Point Details**

Input Details

- For example
  - Group: Fire Equipment
  - Type: 10lb CO2
  - Property: ABC Company
  - Building: 20 Front Street
  - Floor: 2
  - Description: By North pillar

Then press Save

Back	Save
Edit - Details	
Fire Equipment	$\times \blacksquare$
10lb CO2	$\times \blacksquare$
Project	$\times \blacksquare$
ABC Company	$\times \blacksquare$
20 Front Street	$\times \blacksquare$
2	$\times \blacksquare$
Manufacturer	$\times \blacksquare$
MFG Year	$\times \blacksquare$
Next Service Type 1	$\times \blacksquare$
Next Service Type 2	$\times \blacksquare$
Description/Location	

## **Admin on the Web Training**



### Log in and find your inspections

#### Visit **www.tapreport.io/<yourcompany>** and Log In.

• • • 7 Tap Report x +	.)
🗧 🔶 C 🙄 tapreport.io/secure/?pageview=equipment_buildings&Territory_FK=6691714&Company_User=49471751&Login_Session=lbmva5q0ydfo8twphfbiy2is5k 🔍 🖈 🖸 🛃	
TAPREP®RT Logout Billy Coop	er
Enter your email to log in Email Next	
Learn more about our two-factor authentication options. CustomerService@tapreport.io	
Forgot Pin? Don't have an Account?	
Tap Report © 2025	



#### Grey = Good | Yellow = Near-due | Red = Over-due Dark Red = Submitted Issue

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TAPREP9RT							Logo	ut Billy Co	ooper
My Account ABC Company +	Products								
阀 Inspections	Live Search Analytics								
O) Users	COMPANY > ABC PROPERTY					Dov	vnload I	Reports	
{္မွ်ိ} Company Settings	+ Showing all inspection points Pr	ress to filter					Floors	Мар	
My Settings									
		225 King		227 King					
	Building	T	Alerts						
	• 225 King		4 of 119						
	• 227 King		2 of 2						
	Legend								
	Over-due     Near-due / set-due								



#### To view inspections, select a **Building**.

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My Account ABC Company +	Products									
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	Building	¥	Alerts							
	• 225 King		4 of 119							
	• 227 King		2 of 2							
	Legend Submitted issue Over-due Near-due / set-due									



#### To view inspections, select a Floor/Area.

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÷	→ C 😋 tapreport.io	/secure/?pagev	view=equipment_floors8	&Territory_	FK=6691714&Bu	lding_FK=51781738&Company_User=49471751&Login_Session=lbmva5q 🔍 🚖 🖸	± 💧 :
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3	Company Settings	+ Showir	ng all inspection points Pre-	ss to filter		Floor	s Map
0	My Settings						
				225 1	King	227 King	
		Floor /	Area	•	Alerts		
		•	Roof		2 of 18		
			Upper Penthouse		0 of 5		
		•	Penthouse		2 of 14		
			Loading Dock		0 of 2		
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1			16		0 of 3		
			16 15		0 of 3		



#### To view inspections, select the inspection point.

🗧 🗧 🥏 Tap Report	× +						•
← → C • tapreport.ic	/secure/?pageview=equipment_locations&Territory_FK=66917148	Building_FK=51781738&Floor_FK=	116271823&Company_Us	er=49471751 G	2 \$ 1	1	<b>a</b> :
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O) Users	COMPANY > ABC PROPERTY > 225 KING > ROOF				Do	wnload Repo	orts
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My Settings							
	225 King			227 King			
	Description	Group, Type	Inspection	Maintenance	Inspected		
	By Room 54	Appliances, Dish Washer	Attention Required	Not scheduled	Feb 13, 2025	Deta	ils
	• By Room 358	Exterior, Other	Attention Required	Not scheduled	Dec 7, 2024	Deta	ils
	Sector 2 - B217 Pump Room	Exterior, Daily Zone	Never inspected	Not scheduled	Never	Deta	ils
	Sector 2 - Elevator Machine Room	Exterior, Daily Zone	Never inspected	Not scheduled	Never	Deta	ils
	Sector 3 - Elevator #10 Machine Room	Exterior, Daily Zone	Never inspected	Not scheduled	Never	Deta	ils
	Sector 3 - B239 Pump Room	Exterior, Daily Zone	Never inspected	Not scheduled	Never	Deta	ils



### **Inspection point history**

<ul> <li>              C <sup>™</sup> tappeport.loj/secure/?pageview=equipment_entries&amp;Equipment_FK=3822271795&amp;Company_User=49471751&amp;Login_Session=lbmva5q0ydfo8twphrbiy2 Q ☆ Di L Q Company         </li> <li>             TAPREPORT</li></ul>	~													× +	🌒 🥏 Tap Report	• • •	
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My Account ABC Company   Products     Image: Inspections     Live Search Analytics     Outload Report     Outload Report     Image: Inspections     Live Search Analytics     Outload Report     Image: Inspections     Live Search Analytics     Outload Report     Image: Inspections     Image: Inspections <th>y Cooper</th> <th>Billy</th> <th>Logout</th> <th></th> <th>REPØRT</th> <th><b>AP</b>R</th> <th></th>	y Cooper	Billy	Logout												REPØRT	<b>AP</b> R	
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Appliances, Dish Washer, By Room 54								227 King	227 King			225 Kin	2				
Inspection not scheduled; Attention Required	]	ails	Deta	t Due	Se								asher, By Room 54 ed; Attention Required	Appliances, Dish Inspection not schee			
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### **Edit inspection point**

#### To make changes (i.e. description, interval etc.), press Details.

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	•	Today	Billy Cooper	Attention Required	Broken				Edit	
	-	Feb 13, 2025	Sean Findlay	Attention Required			t b	≤ L¥		



### **Edit inspection point**

#### Upon editing the inspection point details, press Save All.

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		Project (?)	** Select Project	~												
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		ID #	19071672252088594													
		Group	Appliances	~												
		Туре	Dish Washer	~												
	Arch	Inspection Point			Save	All										



### **Download Inspections**

#### To download your inspections, press Download Reports.

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← → C . tapreport.in	o/secure/?pageview=equipment_buil	ldings&Territory_FK	=6691714&Com	apany_User=49471751&Login_Session=lbmva5q0ydfo8twphfbiy2is5k
TAPREP9RT				Logout Billy Cooper
My Account ABC Company +	Products			
[[] Inspections	Live Search Analytics			
O) Users	COMPANY > ABC PROPERTY			Download Reports
දිබුදි Company Settings	+ Showing all inspection points	Press to filter		Floors Map
My Settings				
		225 King		227 King
	Building	¥	Alerts	
	• 225 King		4 of 119	
	• 227 King		2 of 2	
	Legend			
	Over-due     Near due / cet due			



### **Download Inspections**

### Select a Group, the Type of report (i.e. History) and press Go.





### Users

#### Press Users to add, approve or deny users.

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← → C tapreport.io,	/secure/?pageview=contacts&Con	npany_User=49471751&Login_Session=lbmva5q0ydf	o8twphfbiy2is5kdv43291773	Q	☆	Û	⊎	0	:
TAPREP9RT							Logout B	Billy Coo	
My Account ABC Company +	Products								
(R Inspections 이 Users	+ Add User + Advanced Search Search User Name Don't see someone here? If they're a h	Show only Users Approved by me	t appear. Need assistance? Contact	Us					
දිôුੇ Company Settings	(a), Property Connections (a)	▲ Email	Status	Approved by					
	John Doe (Abc Company)	(Email Not Yet Verified)	Approved	Customer Service (Billy Cooper)					
My Settings	Jane Doe (ABC Company)	(Email Not Yet Verified)	Approved	Valerie Bartlett					
	John Smith (ABC Company)	johnsmith@test.com	Approved	Dina Nandha					

Prev << 1 >> Next

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### Users

#### To add a user, press Add User.

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TAPREP9RT							gout Bi	lly Coo	
My Account ABC Company +	Products	)							
[전 Inspections	+ Add User + Advanced Search								
O) Users	Search User Name Don't see someone here? If they're a h	Show only Users Approved by me	t appear. Need assistance? Contact	Us					
^ <u></u>	Users (3), Property Connections (3)								
१०३ Company Settings	Name	▲ Email	Status	Approved by					
	John Doe (Abc Company)	(Email Not Yet Verified)	Approved	Customer Service (Billy Cooper)					
My Settings	Jane Doe (ABC Company)	(Email Not Yet Verified)	Approved	Valerie Bartlett					
	John Smith (ABC Company)	johnsmith@test.com	Approved	Dina Nandha					

Prev << 1 >> Next

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Jane Doe (ABC Company)

### Adding Users - 1/3

# Input their info. No Email? Use an Employee # and create their Pin #, then press **Next**.

••	• 🍫 Tap Report	× +								-
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My Acc	ABC Company +	Products								
53	Inspections	- Add User								-
		Add User								
e,	Users	First Name*	Mark							
		Last Name*	Smith							
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0	My Settings	Employee #	202504							
		New Pin #								
		Language	English ~							
			Next							
		+ Advanced Search								-
		Search User Name	Show only Constrained Approve	d by me Go						
		Don't see someone here?	If they're a higher Role than you, or in another	department, their name will not ap	pear. Need assistance? Contact Us					
		Users (3), Property Conne	ctions (3)							_
		Name	Email		Status Approved	by				-
		John Doe (Abc Company	) (Email N	Not Yet Verified)	Approved Custome	er Service (Billy Cooper)				

(Email Not Yet Verified)

Approved

Valerie Bartlett



### Adding Users - 2/3

# Select the user's Role, i.e. **Inspector**. Everyone is an Inspector unless you'd like them to have higher permission.

••	• 🀬 Tap Report	× +													-
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My Acco	ount ABC Company +	Products													
R	Inspections	+ Add User Add User													-
ĉ	Users	You're almost done													
	Company Settings	Select a Role (i.e. inspector) a	nd Locat	ions then press	Add this User										
9	My Settings	Property Connection T	tle:	ABC Company											
		Their Role: Inspector		~											
		Their Location(s): Property		Building		Floor / Area									
		All													
		ABC Company	►	🗹 225 King	►	🗹 Roof									
		ABC Property	►	🗹 227 King	•	Upper Pe	nthouse								
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						Country	Add this User								
		+ Advanced Search													-
		Rearch Lines Marris		Chausanhu I	In the American I have not	Go									



### Adding Users - 3/3

# Select the Buildings or Floor / Areas they're responsible for, then press **Add this User**.

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My Acc	ount ABC Company	Products										
		+ Add User										
Ľď	Inspections	Add User										
e,	Users	You're almost done										
ŝ	Company Settings	Select a Role (i.e. inspector)	and Loca	tions then press Add this User								
0	My Settings	Property Connection T	itle:	ABC Company								
		Their Role: Inspector		<b>∼</b> i								
		Their Location(s): Property		Building	Floor / Area							
				🕑 All	🕑 All							
		ABC Company	►	✓ 225 King	Roof							
		ABC Property	►	227 King 🕨	Upper Penthouse							
		Brock University	•		Penthouse							
		Lamonton	P		Elading Dock							
					Add this User							
		+ Advanced Search										
		Oursel Harry Marrie			Go							



### **Company Settings**

#### To customize user-role permissions, press Company Settings.

• • • 🍼 Tap Report	× +	~
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TAPREP9RT		gout Billy Cooper
My Account ABC Company +	Products	
图 Inspections	Roles & Permissions         Buildings         Projects         Inspection Types         Inspection Cause Codes	
O) Users	A Role allows you to control what a collection of Users can and cannot do, and when they shall receive email notifications. Examples: perform maintenance, emailed immediately, approve other users, etc.	
② Company Settings	Select a Role Inspector  Updated: 2025-03-03 14:49:40 By: Dina Nandha	
My Settings	Inspections - Permission Level + Inspections - Awareness + Inspections - Workflow	
	+ User Permissions	
	+ Web Page Restrictions	
	Save	





### **TAP**REP**9**RT

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$\leftarrow$ $\rightarrow$ C $\cong$ tapreport	io/classic/?pageview=equipment_buildings&Territory_F	<=4307&Company_User=1945075&Login_	Session=b61geen6a3xikvjj5p18pumhe	umg78ae	Q 🖞 🚖 🎯 뵭 🔲 🎉 🗄
TAPREP9RT					
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My Settings	5				
	Visit <u>v</u>	<u>ww.ta</u>	prepoi	rt.io/lo	<u>gin</u>
	20 Front Street	20 King Street 25	King Street 28 Front St	reet 32 King Street	45 King Street Unit 12
	Building	W	Alerts		
	20 Front Street	0	of 199		
	20 King Street	1	of 293		
	25 King Street	0	of 361		
	28 Front Street	0	of 364		
	32 King Street	2	of 137		
	45 King Street	2	0 of 72		
	• Unit 12	34	l of 142		2



### **Replace Smart Tag**

- Menu > Replace/Activate Smart Tag
- Find the Inspection Point then press Next
- Scan the new Smart Tag



### **Key Fobs**

Key fobs are used for teams to Start & End tours

- 1. To <u>Start</u> a tour, tap the fob
  - Select the Tour Start from the list then press

#### Submit

- 2. Then scan all inspection points in this tour
- 3. To <u>End</u> a tour, tap the fob
  - Select the Tour End from the list then press

#### Submit





### **Batch Update**

#### Menu > Batch Relocate

- For example
  - To move a batch of Instruments to STORES for calibration
- Press Next
- Then scan each Instrument

Note: In Android, when instruments return, input calibration dates and batch update all instruments into STORES

Ba	ack	Next
B	atch Relocate	
	To relocate a batch of Smart Tags, select destination, then press Next.	the
	Darlington Nuclear Generation Sta	-
	STORES	-
	Instrument Cage	



### Swapping

- Menu > Swap
  - For example
    - Moving Instruments
    - from STORES into service





### **Re-Assigning Scanner**

- Menu > View Online
- Select the property



### **Tip: Leverage Built-In Phone Reminders**

Launch **Alarms & Timers** or **Clock** app, press **Alarms**, then press the **+** in the top right corner. Input when this Tour or inspection is typically performed such as *12:00 PM*, select the days of the week and a label such as *Exterior Patrol* then press **Save**.

Cancel 1 1 1	Ad 10 11 12 1 2 3 3	d Alarm 57 58 59 00 01 02 23	AM PM	S	ave
1 1 Bonot M	5 10 11 12 1 2 3 1 2 3	59 59 00 01 02 03	AM PM		
1 Donost M	1 2 3 3	00 01 02	PM		
Poport M	1 2 3	01 02			
Bonoat M	on Tue				
Repeat Int	on, rue,	Wed, T	hu, Fri	and Sat	
Label			Exte	erior Patro	ol
Sound				None	>
Snooze					





### **Smart Tag Installation Placement**





### **Fire Watch Training**



To set up Fire Watch, press on **Search** then **Add Inspection Point** 

🔹 💿 🥠 Tap Report 🛛 🗙	+				•
← → C · tapreport.io/secure/?page	eview=equipment_search&Company_User=6366	0862&Login_Session=5c0sevuh9jj19gpv	1k8a2f6lr4h6112918017#		< ☆ ▷ □ 1 2 :
TAPREP9RT					Logout as Paul Amendola
My Account Copy Company	✓ + P	roducts			
图 Inspections	Live Search Analytics				
O) Users	North Tower	Fire Watch		All Projects	~
Billing					
ঠ্টি Company Settings	+ Advanced Search Search Notes & Descriptions	Show only insp	ection points that are: 🗌 deficient	t 🗌 late 🛛 🖌 🖉	Add Inspection Point
My Settings				_/	
	Inspection points (2)	Set Results to be Due For Inspec	tion Set Due		Download Results
	Floor / Area	Description	Group, Type	Inspection 🔺	Inspected
	25 King Street - Ground	North East Corner	Hot Work - Welding	Due for Inspection	Apr 2, 2023 Edit
	25 King Street - Ground	West Corner	Hot Work - Welding	Due for Inspection	Jun 17, 2023 Edit

Select where the work will be performed, then select Fire Watch as the Group and input any additional details then press **Next** 

	🀬 Tap Report 🛛 🗙	🀬 Tap Report	× +			<ul> <li>✓</li> </ul>
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õ	Users	Property	North Tower	~		
		Building	25 King Street	~		
\$	Billing	Floor / Area	Ground	~		
63	Company Settings	Description	By Room 512			
273	company settings	Project (?)	All Projects	~		
0	My Settings	Details				
		Group	Fire Watch	~		
		Туре	Hot Work - Welding	~		
			ie: serial number, model, etc.			
		Additional Text				
				lõ		



#### Then press **Download Report** > **Go**, print and post





Scan the barcode each hour and submit inspections. Upon completion, press **More Options** > **Not in Use** 



### **Tip: Leverage Built-In Phone Reminders**

Launch Alarms & Timers or Clock app, press Timers, select 45 minutes and Start then let the reminders roll in! If you are in charge of multiple rounds, once the timer goes off, simply press the **repeat** icon in the top left corner.

C × Timers	0)	Timer	h
	42 43 44		
() hours	45 min	0 sec	
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 5 D		3	
Cancel		Start	
Label		Timer	
When Timer En	ds	Radial >	
Recents			

### **Vacant Suite**

ack	Submit	
Status		
acant Suite - Zone - Pro lace Building: 181 Bay S round <b>Vacant suite 1</b>	perty: Brookfield treet Floor / Area:	
lore	View Online	
Are window blinds in the hen immediate action is	e up position? If no, s required.	
	Add Hote	
Yes	s × •	"APREPOR-
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Yes Have all the lights turne immediate action is requ Yes Are washrooms clean an no, then immediate acti	s X  d on? If no, then uired. Add Note s X  nd lights working? If on is required. Add Note	TAPREPORT
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Email us: customerservice@tapreport.io

Call us: 1-855-727-9388





### **Need more support?**

